

Sophos MDR: Delivering superior security and business outcomes

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Sophos at a Glance



\$1.2B ARR
Total company ARR



35,000+Sophos MDR Customers



600,000+ Total customers



300,000+Sophos Endpoint Customers



105% Next-Gen NRR



40,000+Sophos XDR Customers



58,000+Channel Partners
22,000 active partners



250,000+Sophos Firewall Customers



100+Strategic Partners (Technology, services, etc.)



20,000+Sophos Email Customers

MISSION: Enable MSPs to deliver better cybersecurity outcomes and accelerate growth and profitability.



The **largest provider** of Managed Detection and Response Services (MDR)



The only vendor named a Gartner Customers'
Choice and G2 Leader for EPP, Firewall, and MDR



A top performer in the MITRE ATT&CK Evals for Enterprise Products and Managed Services



Industry-leading **compatibility** with virtually any environment or tech stack



The most expansive portfolio of world-class products and managed security services

Today's challenge



Top 10 risks in Germany

Source: Allianz Commercial. Figures represent how often a risk was selected as a percentage of all responses for that country. Respondents: 454. Figures don't add up to 100% as up to three risks could be selected

Top 10

Allianz Ris

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Änderungen vo

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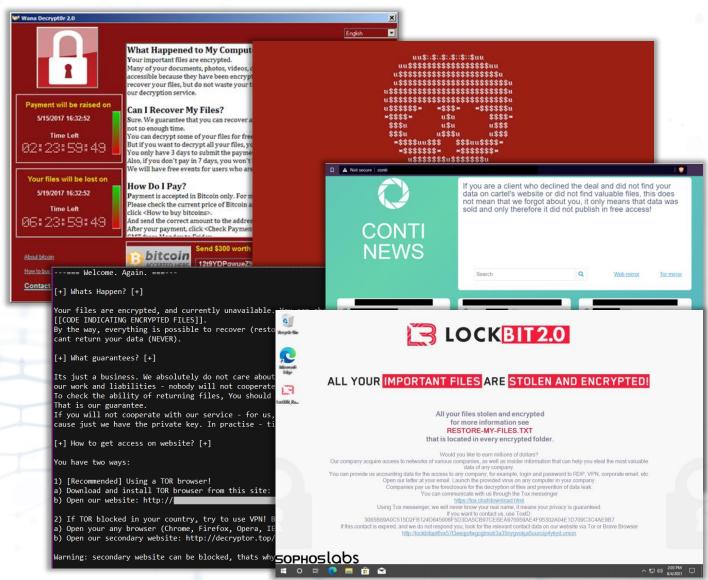
Ran	k	Percent	2023 rank	Trend
1	Cyber incidents (e.g., cyber crime, IT network and service disruptions, malware / ransomware, data breaches, fines, and penalties)	44%	2 (40%)	1
2	Business interruption (incl. supply chain disruption)	37%	1 (46%)	1
3	Changes in legislation and regulation (e.g., tariffs, economic sanctions, protectionism, Euro-zone disintegration)	23%	4 (23%)	1
4	Shortage of skilled workforce ¹	20%	6 (17%)	1
5	Natural catastrophes (e.g., storm, flood, earthquake, wildfire, extreme weather events)	20%	5 (19%)	-)
6	Climate change (e.g., physical, operational, and financial risks as a result of global warming)	19%	8 (17%)	1
7	Energy crisis (e.g., supply shortage / outage, price fluctuations)	17%	3 (32%)	1
8	Fire, explosion	16%	10 (13%)	1
8	Political risks and violence (e.g., political instability, war, terrorism, coup d'état, civil commotion, strikes, riots, looting)	16%	NEW	1
10	Macroeconomic developments (e.g., inflation, deflation, monetary policies, austerity programs)	15%	6 (17%)	4

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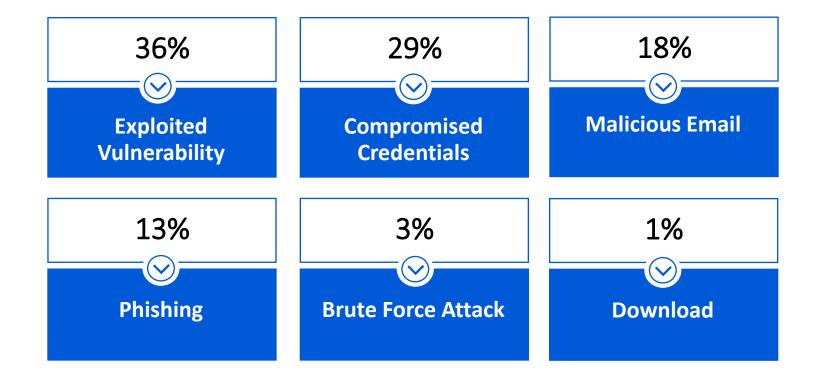
Ransomware – 8 years in a row

- Ransomware attacks remain successful
 - Organized crime
 - Professional setup
 - Groups focus on specific topics
 - Extortion (= Backup is not enough)
 - Remote Ransomware is a real threat
 - Not a lot of protection available (apart from Sophos)
- Mistakes were made
 - Sloppy approach with regards to IT Security
 - Budget spent on the right tools / services
 - Lacking Incident Response Plans
 - Belief that on-premise gives more control / security



Adversaries don't break in. They login.

Root Cause of Ransomware Attacks 2023



Adversaries don't break in. They log in.

91%

Of ransomware attacks start outside standard business hours

95%

Of successful cyber attacks involve use of RDP by adversaries

16 Hours

Median time it takes attackers to reach Active Directory

3.4 Million

The global shortage of cybersecurity practitioners currently needed

(ISC)², 2022 Cybersecurity Workforce Study

71%

Of security teams struggle with too many noisy alerts from their tools

Sophos, The State of Cybersecurity 2023

16 Hours

Median threat response time for orgs with dedicated Security Teams

Gartner, Cybersecurity Business Value Benchmark database

...and defenders are struggling to keep pace.

Cybercrime in Czech Republic

Cybercrime and Internet Offenses

	2019	2020	2021	2022	2023
Cybercrime and Internet Offences	8,417	8,073	9,518	18,554	21,337
% Change	23.5%	-4.1%	17.8%	195%	15%

Source: National Cyber and Information Security Agency (NUKIB) Report 2022

Examples:

University Hospital Brno estimates it suffered **150 million crowns** worth of damage after a 2020 cyber-attack.

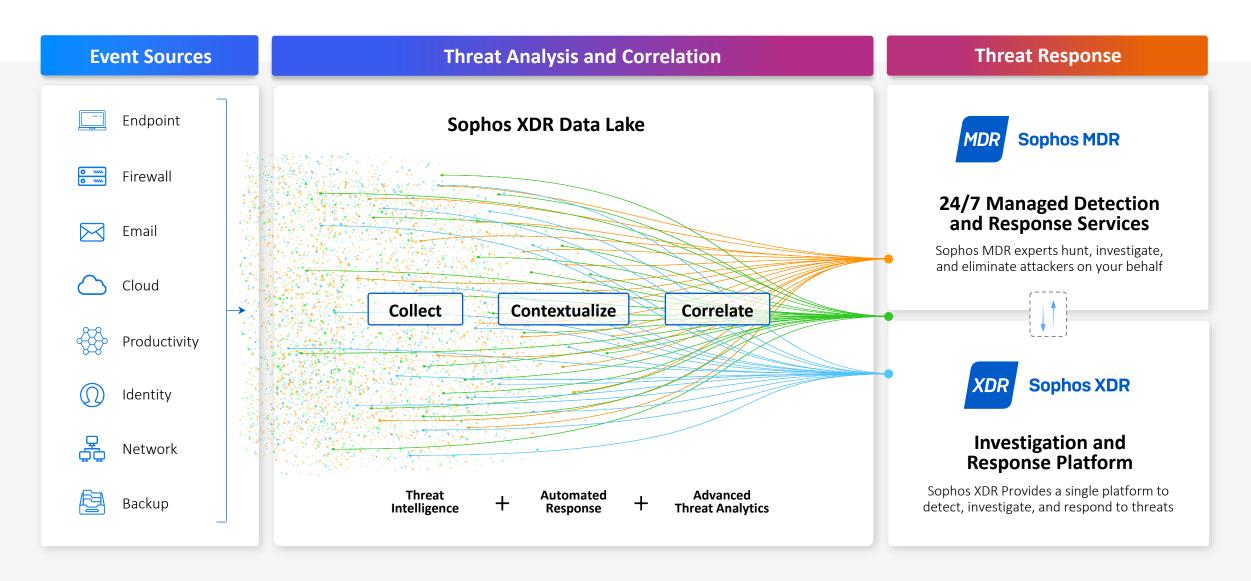
The cost of a 2019 ransomware attack on a hospital in Benešov is estimated at **59 million crowns**



Delivering Optimal Cyber Security Outcomes



Sophos Threat Detection and Response Platform





Expert-led defense with full-scale incident response

MONITOR THREATS 24/7

Our highly skilled team of experts monitor, investigate, and respond to threats on your behalf.

ACCELERATE THREAT RESPONSE

We have an industry-leading average threat response time of 38 minutes—96% faster than the industry benchmark.

FULL-SCALE INCIDENT RESPONSE

Includes unmetered, full-scale IR—no hourly limits and no need to invoke an IR retainer or purchase additional DFIR services modules.

GET MORE ROI FROM SECURITY TECHNOLOGY

Our analysts can leverage your existing technology investments to detect and respond to threats.

SOPHOS MDR SERVICE OVERVIEW

A flexible managed service that meets you where you are



Sophos MDR Service Tiers

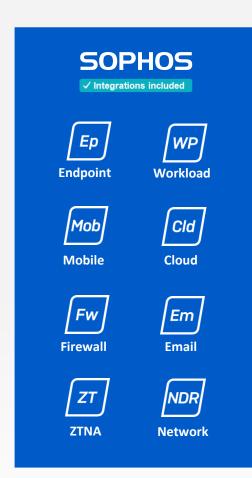
Sophos MDR Essentials

Sophos MDR Complete

24/7 expert-led threat monitoring and response		•
Compatible with non-Sophos security products		
Weekly and monthly reporting		
Monthly intelligence briefing: "Sophos MDR ThreatCast"		
Sophos Account Health Check		
Expert-led threat hunting	✓	•
Threat Response: active attacks are stopped and contained Uses full Sophos XDR Agent (protection, detection, and response) or Sophos XDR Sensor (detection and response)		
Direct call-in support during active incidents	✓	⊘
Root Cause Analysis: performed to prevent future recurrence		•
Full-scale Incident Response: threats are fully eliminated Requires full Sophos XDR agent (protection, detection, and response)		•
Dedicated Incident Response Lead		•
Sophos Breach Protection Warranty		•

Integration Packs

Visibility Across All Key Attack Surfaces





















Third-party Endpoint, Microsoft, and Google Workspace integrations are included with Sophos XDR and MDR subscriptions at no additional charge. Integration Packs for other non-Sophos solutions are available as add-on subscriptions for each integration category. Licensing is based on the total number of users and servers.

Included Integrations



Sophos XDR

The only XDR platform that combines native endpoint, server, firewall, cloud, email, mobile, and third-party integrations.



Sophos Firewall

Monitor and filter incoming and outgoing network traffic to stop advanced threats before they have a chance to cause harm.



Microsoft Security Suite

- Microsoft Defender for Endpoint
- Microsoft Defender for Cloud
 Microsoft Sentinel
- Microsoft Defender for Identity
- Azure Information Protection

Microsoft Defender for Cloud Apps

- Microsoft Entra ID
- Microsoft 365 IAM



Sophos Endpoint Protection

Endpoint Prevention and EDR that stop advanced threats and detect malicious behaviors—including attackers mimicking legitimate users.



Sophos Network Detection and Response

Continuously monitor activity inside your network to detect suspicious actions and lateral attacker movement.



Google Security Suite

- Google System Defined Rules
- Suspicious Activities
- Malware and Phishing
- User and Device Activity
- Alert Center
- Authentication
- Access Control
- Data Control



Sophos Cloud

Stop cloud breaches and gain visibility across your critical cloud services, including AWS, Azure, and Google Cloud Platform.



Sophos Email

Protect your inbox from malware and benefit from advanced AI that stops targeted impersonation and phishing attacks.



Third-Party Endpoint Protection

Compatible with...

- Microsoft
- Symantec (Broadcom)
- CrowdStrike
- Trend Micro
- SentinelOne
 BlackBerry (Cylance)
- with Sophos XDR Sensor agent

Add-On Integrations



Firewall

Compatible with...

- Check Point
- C-:::\\/-!I

- Cisco
- Fortinet
- Palo Alto Networks
- SonicWall
- WatchGuard



Identity

Compatible with...

- Auth0
- ManageEngine

Duo

Okta

Microsoft integration included



Cloud

Compatible with...

Orca Security

AWS, Azure and GCP integrations available via Sophos Cloud product



Network Security

Compatible with...

- Darktrace
- Skyhigh Security
- Secutec
- Thinkst Canary



Email

Compatible with...

- Mimecast
- Proofpoint

Microsoft 365 and Google Workspace integrations included



Backup and Recovery

Compatible with...

Veeam

Add-on Integration Packs and the Data Retention Pack are available for Sophos MDR and Sophos XDR All Integration Packs are licensed based on the total number of Sophos MDR/XDR seats (users+servers)



1-Year

Data Retention

24x7 Coverage from Seven Global SOCs



The Sophos Breach Protection Warranty covers up to \$1 million in response expenses



Included with new Sophos MDR Complete subscriptions – at no additional cost



Built-in automatically with MSP Flex and term licenses, both new customers and renewals



Comprehensive coverage: endpoints, servers, Windows, macOS, no geographic limits



Underwritten by Sophos, demonstrating our confidence in our protection



Includes Incident Response

MARKET PERFORMANCE

The most used and highest rated MDR service in the world

The only vendor named 2023 Gartner Customers' Choice in each of these categories

2023

Managed Detection and Response



2023

Endpoint Protection Platforms



2023

Network Firewalls



2023

Mobile Threat Defense



GartnerPeer Insights...



Gartner

Sophos earned the <u>highest rating</u> and had <u>more reviews</u> than any other MDR vendor.

Gartner Peer Insights "Voice of the Customer" Managed Detection and Response Services

Eligible Vendo	Eligible Vendors		Willing Recom	ness to mend			
₹ ★	Sophos	257	97%				
₹	CrowdStrike	47	97%				
	Expel	23	95%				
₹	Relia Quest	108	94%				
¥ ★ !	SentinelOne	69	94%				
,	Arctic Wolf	55	94%				
9	Secureworks	52	89%				
ا	Rapid7	24	87%				
(Cybereason	43	81%				
	Fortra	55	71%	_			
		6	 0%	 70%	 80%	l 90%	100%



Gartner

2025 Gartner Magic Quadrant for Endpoint Protection Platforms



\$SOPHOS